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**ACCOUNTING EXAMINING BOARD**  
**Room 121C, 1400 East Washington Avenue, Madison**  
**Contact: Brittany Lewin (608) 266-2112**

**November 10, 2015**

*The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.*

**AGENDA**

**9:00 A.M.**

**OPEN SESSION – CALL TO ORDER – ROLL CALL**

**A. Adoption of Agenda**

**B. Approval of Minutes of September 8, 2015**

**C. Administrative Matters**

- 1) Staff Updates

**D. Legislative and Administrative Rule Matters**

- 1) Legislative Liaison Report
- 2) Update on Pending and Possible Legislative and Rulemaking Projects

**E. American Institute of Certified Public Accountants (AICPA) Exposure Drafts – Discussion**

- 1) **CPA-Retired Status**
- 2) **Maintaining the Relevance of the Uniform CPA Examination**

**F. Speaking Engagement(s), Travel, or Public Relation Request(s)**

- 1) NASBA Annual Meeting Travel Report
- 2) Newsletter Ideas Discussion

**G. Deliberation on Items Added After Preparation of Agenda:**

- 1) Introductions, Announcements and Recognition
- 2) Election of Board Officers
- 3) Appointment of Board Liaison(s)
- 4) Administrative Updates or Administrative Matters
- 5) Education and Examination Matters

- 6) Credentialing Matters
- 7) Practice Matters
- 8) Legislative and Administrative Rule Matters
- 9) Liaison Reports
- 10) Informational Items
- 11) Disciplinary Matters
- 12) Presentations of Petitions for Summary Suspension
- 13) Petitions for Designation of Hearing Examiner
- 14) Presentation of Proposed Stipulations, Final Decisions and Orders
- 15) Presentation of Proposed Final Decision and Orders
- 16) Presentation of Interim Orders
- 17) Petitions for Re-Hearing
- 18) Petitions for Assessments
- 19) Petitions to Vacate Orders
- 20) Requests for Disciplinary Proceeding Presentations
- 21) Motions
- 22) Petitions
- 23) Appearances from Requests Received or Renewed
- 24) Speaking Engagement(s), Travel, or Public Relation Request(s)

#### H. Public Comments

**CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).**

#### I. Credentialing Matters

##### 1) Application Reviews

- |                         |                            |
|-------------------------|----------------------------|
| 1. Barnes, Blake        | 20. Martinez, Alexander    |
| 2. Barrett, Christopher | 21. McCoy, Elizabeth       |
| 3. Blackford, Derek     | 22. Olson, Levi            |
| 4. Chance, Lauren       | 23. Park, Edwin            |
| 5. Chen, Xiangrong      | 24. Passella, Megan        |
| 6. Clary, Joseph        | 25. Pederson, Michael      |
| 7. Eronson, Jewel       | 26. Perkins, M. Susan      |
| 8. Gehrig, Skie         | 27. Peterson, Timothy      |
| 9. Gleisner, Bob        | 28. Platto, Scott          |
| 10. Gmeinder, Benjamin  | 29. Resch, Jessica         |
| 11. Hare, James         | 30. Robertson, Andrew      |
| 12. Heth, Eric          | 31. Romersi, Angela        |
| 13. Hyman, Daniel       | 32. Sanner, Nathan         |
| 14. Iris, Ahmet         | 33. Schwagerl, Joshua      |
| 15. Janesen, Bradley    | 34. Updike, Adam           |
| 16. Klingsporn, Bradley | 35. Vanden Heuvel, Jessica |
| 17. Kurey, Benjamin     | 36. Wiedl, Andrew          |
| 18. Langley, Tara       | 37. Williams, Daniel       |
| 19. Leitzen, Valerie    | 38. Wu, Xiaoqi             |

## **2) Applications for Approval of Licensure**

- |                        |                       |                             |
|------------------------|-----------------------|-----------------------------|
| 1. Ausloos, Daniel     | 21. Hau, Dustin       | 41. Senkbeil, Amanda        |
| 2. Baker, Genea        | 22. Jansen, Jacob     | 42. Sexton, Joshua          |
| 3. Becker, Brent       | 23. Januchowski, Troy | 43. Shea, Kaitlin           |
| 4. Berg, Kimberly      | 24. Jussila, Mitchell | 44. Shertok, Jonathan       |
| 5. Berndt, Danielle    | 25. Klemp, Brittany   | 45. Siegmann, Jennifer      |
| 6. Bowar, Timothy      | 26. Lent, Jason       | 46. Smith, Heather          |
| 7. Burkett, Jacob      | 27. Loppnow, Cory     | 47. Smithyman, Taylor       |
| 8. Carlson, Austin     | 28. MacDonald, Anne   | 48. Splinter, Robert        |
| 9. Check, Jeremy       | 29. Massey, Mallory   | 49. Sutter, Danelle         |
| 10. Denure, Mitchell   | 30. Meeusen, Joseph   | 50. Tatintsev, Geno         |
| 11. Daley, Mackenzie   | 31. Merg, Alexander   | 51. Ude, Rachel             |
| 12. Dix, Kayla         | 32. Neuville, Joseph  | 52. Vander Loop,<br>Lindsey |
| 13. Duncan, Kayla      | 33. Nielsen, Troy     | 53. Vrakas, Justin          |
| 14. Ells, Nolan        | 34. Niemann, Joseph   | 54. Ward, Jared             |
| 15. Erlwig, Amy        | 35. Noltner, Lauren   | 55. Wolfe, Julie            |
| 16. Fedrigon, Dominick | 36. Pflum, Justin     | 56. Zaffrann, Robert        |
| 17. Gabriel, Nicole    | 37. Pribek, Jay       | 57. Zaletel, Brian          |
| 18. Gollon, Candice    | 38. Rageth, Jordan    |                             |
| 19. Gonzalez, Luz      | 39. Ramsey, Rebecca   |                             |
| 20. Hartung, Alyssa    | 40. Salhi, Omar       |                             |

## **J. Deliberation on Proposed Stipulation and Final Decision and Order**

- 1) 14 ACC 002 – James F. Pirc

## **K. Report from Department Auditor**

## **L. Deliberation of Items Added After Preparation of the Agenda**

- 1) Education and Examination Matters
- 2) Credentialing Matters
- 3) Disciplinary Matters
- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Order
- 9) Administrative Warnings
- 10) Review of Administrative Warnings
- 11) Proposed Final Decision and Orders
- 12) Matters Relating to Costs/ Orders Fixing Costs
- 13) Case Closings
- 14) Proposed Interim Orders
- 15) Petitions for Assessments and Evaluations
- 16) Petitions to Vacate Orders
- 17) Remedial Education Cases
- 18) Motions
- 19) Petitions for Re-Hearing
- 20) Appearances from Requests Received or Renewed

M. Consulting with Legal Counsel

**RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION**

N. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate

O. Open Session Items Noticed Above not Completed in the Initial Open Session

**ADJOURNMENT**

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MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED  
WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.